

**CHINA AND INDIA: PATHWAYS TO A  
COMMON ASIAN FUTURE**

**National Council of Applied Economic Research  
Dialogue with the  
China Finance 40 Forum**

**Monday, October 19, 2015, 2:00-5:30 pm  
Conference Room A, NCAER, New Delhi**

CF40 Researchers: **Professor Yu Yongding**, CF40 & Chinese Academy of Social Sciences  
**Dr Huang Yiping**, CF40 & Peking University  
**Dr Guan Tao**, CF40  
**Dr Wang Haiming**, CF40 & Shanghai Finance Institute

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**1400–1530**      **1. IMPLICATIONS OF RECENT GLOBAL MACRO EVENTS IN THE US, CHINA AND INDIA**

- *Evolving US monetary policy and implications for the world economy, China, and India*
- *China's financial reforms, capital account liberalization & RMB internationalization*
- *Indian monetary policy and structural reforms*
- *China's economic rebalancing away from investment toward consumption*

Chair: **Arvind Subramanian**, Ministry of Finance  
Panellist: **Thomas Richardson**, IMF  
**Kanhaiya Singh**, NCAER

**1530–1600**      **Tea**

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**1600–1730**      **2. CHINA'S ONE-BELT, ONE-ROAD & INDIA'S INFRASTRUCTURE ASPIRATIONS: GROWTH, TRADE, INVESTMENT AND REGIONAL INTEGRATION IMPLICATIONS**

- *Opportunities and potential costs and benefits for China, India, the region, and globally*
- *India's infrastructure potential and opportunities to leap-frog*
- *AIIB, BRICS Bank, new sources of finance, execution, operation*
- *Convergence and/or divergence on RCEP, TPP, APEC, the bilateral FTA*

Chair: **Sanjaya Baru**, International Institute for Strategic Studies  
Panellist: **Dinesh Sharma**, Ministry of Finance  
**Sachin Chaturvedi**, RIS

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**1730–1745**      **Conclusion & research ideas: Arvind Subramanian, Yu Yongding, Huang Yiping, Sanjaya Baru, Rajesh Chadha**

**1745**      **High tea**

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For information on the **China Finance 40 Forum**, please see [http://www.cf40.org.cn/index\\_en.php](http://www.cf40.org.cn/index_en.php).

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